

# 獅子國際

## LION BROKERS

納斯達克股票  
代碼: LGHL



證券 / 期貨 / 衍生品 / 保險 / 資產管理 / 金融科技

Securities / Futures / Derivatives / Insurance / Asset Management / Financial Technology





Lion



## 標志釋義 Logo Interpretation

我們的Logo “Lion”形似“Uion”，寓意團結，聯盟的意思。作為百獸之王，獅子的領導能力與生俱來，帶領團隊走向勝利，攻無不克。同時“LION”又分別是Liberty（自由），Investment（投資），Overseas（海外）和Network（網絡）的首字母，即“自由開放的海外互聯網投資平臺”。

The appearance of our logo, 'Lion,' resembles 'Uion,' symbolizing unity and alliance. As the king of all beasts, lions are born leaders, guiding the team towards victory. Additionally, 'Lion' stands for 'Liberty,' 'Investment,' 'Overseas,' and 'Network,' reflecting our business goal of establishing a free overseas investment platform.

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# Global One-stop Trading Platform

## 全球一站式交易平臺運營商



# 關於我們

## About Us

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獅子國際隸屬於獅子集團控股有限公司 (Lion Group Holding Limited) (納斯達克代碼: LGHL), 獅子集團控股立足新加坡, 輻射全球, 鏈接投資者與海外市場。集團及旗下公司多為金融持牌公司, 在新加坡, 中國香港及開曼群島獲得的牌照橫跨證券, 期貨, 衍生品, 保險, 資產管理以及金融科技, 直通全球交易所。

Lion International is a subsidiary of Lion Group Holdings Limited (NASDAQ: LGHL). Lion Group Holding, headquartered in Singapore, has a global presence, facilitating connections between investors and international markets. The majority of the group and its subsidiaries hold financial licenses across various jurisdictions. These licenses, obtained in Singapore, Hong Kong, and the Cayman Islands, cover securities, futures, derivatives, insurance, asset management, and financial technology, providing direct access to global exchanges.



1 證券  
Securities



2 期貨  
Futures



3 衍生品  
Derivatives



6 金融科技  
Financial Technology



5 資產管理  
Asset Management



4 保險  
Insurance



# Global Offices



經過快速穩健的發展，獅子集團控股依托與新加坡+香港雙總部，輻射馬來西亞，美國，迪拜，越南等國家主要金融市場設立全球辦公室，旨在為全球投資者提供更好的投資交易服務。

Through rapid and steady development, Lion Group Holding has established global headquarters in Singapore and China Hong Kong to extend its reach to Malaysia, the United States, Dubai, Vietnam, and other countries, setting up global offices in major international financial markets. With dual headquarters in Hong Kong and Singapore, we aim to provide better investment and trading services for global investors.



# Financial Licenses



Securities Investment Business



Dealing in Futures Contracts



Market Making (MM)



Retail Forex License

“業務未動，牌照先行”，獅子集團控股努力為客戶打造一個極緻完善的合規體系。為切實保證客戶資金安全及利益，業務開展的合規性一直被獅子集團控股作為重中之重。集團成員的所在業務均在司法管轄區獲得相關牌照，旗下開曼子公司獅子國際有限公司已成為全球數不多的幾家擁有CIMA全監管牌照的金融服務商之一。旗下獅子國際金融(新加坡)有限公司獲得新加坡金融管理局頒發的資本市場服務牌照(CMS牌照)。

Lion Group Holding strives to create an extremely comprehensive compliance system for customers. In order to effectively protect the capital safety and interests of clients, Lion Group Holding always prioritizes compliance. Group companies have obtained all relevant business licenses and certificates. Lion Brokers Limited has become one of the few financial services providers in the world with a full regulatory license from CIMA. Lion Group Financial (Singapore) Ltd has obtained the Capital Market Services license (CMS license) issued by the Monetary Authority of Singapore.

# Company News



## Lion Group Holding Ltd.

*Announces Consummation of Business Combination to Become a Publicly Traded Company*



Lion Group Holding Ltd, a Cayman Islands exempted company ("Lion") and Hong Kong-based diversified financial services company announced today that it has consummated previously announced business combination pursuant to a business combination agreement, dated as of March 10, 2020 (as amended, the "Business Combination Agreement") by and among Lion, Lion Financial Group Limited (Lion Financial), Proficient Alpha Acquisition Corp, a Nevada corporation and special purpose acquisition company formed for the purpose of entering into a business combination (Proficient), and the others parties thereto.

Pursuant to the Business Combination Agreement, each of Proficient and Lion Financial has become wholly-owned subsidiaries of Lion, and each outstanding share of common stock of Proficient that has not been redeemed has been exchanged for one (1) Class A ordinary share of Lion represented by one American Depositary Share (ADS), each outstanding warrant of Proficient has been exchanged for one equivalent (1) warrant of Lion, each outstanding right of Proficient has been converted into one-tenth (1/10) of a Class A ordinary share of Lion represented by ADSs, rounded down to the nearest whole share, and each outstanding unit of Proficient has been converted into its component parts and then exchanged for one (1) Class A ordinary share of Lion represented by ADSs, rounded down to the nearest whole share.

Lion's ADS and warrants will begin trading on the NASDAQ Stock Market on Wednesday, June 17, 2020, under the ticker symbols "LGHL" and "LGHLW", respectively. Lion will file reports and other documents with the Securities and Exchange Commission (SEC) as a foreign private issuer, and will report its financial information in accordance with accounting principles generally accepted in the United States of America.

Lion will be led by Lion Financial's current management team, with our Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, and Chairman of the Board of Directors. Lion will remain headquartered in Hong Kong commented, Today marks an important milestone for Lion.

As a public company, Lion will be well positioned to execute its growth plan to become a leading financial service provider in Asia.



## 獅子集團控股

獅子集團控股有限公司宣佈完成業務組合，成為一家上市公司

獅子集團控股有限公司（以下簡稱“獅子”），一家註冊在開曼群島的豁免公司，總部位於香港的多元化金融服務公司，今日宣布已完成此前宣布的業務組合，根據2020年3月10日簽署的業務組合協議（經修訂，以下簡稱“業務組合協議”），其中獅子、獅子金融集團有限公司（獅子金融）、Proficient Alpha收購公司（Proficient）為專門為進行業務組合而成立的內華達州公司，以及其他相關方。

根據業務組合協議，Proficient和獅子金融中的每一家公司均已成為獅子的全資子公司，並且每一股未贖回的Proficient普通股已換股為一（1）股獅子的A類普通股，每股股票以一份美國存托股份（ADS）代表，Proficient的每一項流通權證已兌換為一份等值的獅子權證，Proficient的每一項流通權利已轉換為獅子A類普通股的十分之一（1/10），以ADS的形式表示，四捨五入至最接近的整股，Proficient的每一份流通單位已轉換為其組成部分，然後換股為一（1）股獅子的A類普通股，以ADS的形式表示，四捨五入至最接近的整股。

獅子的ADS和權證將於2020年6月17日星期三開始在納斯達克交易所交易，代碼分別為“LGHL”和“LGHLW”。獅子將向美國證券交易委員會（SEC）報告和提交其他文件作為外國私募發行人，並將根據美國公認的會計原則報告其財務信息。獅子將由獅子金融的現任管理團隊領導，我們的首席執行官、首席運營官、首席財務官和董事會主席將繼續領導公司。獅子將繼續設在香港，今日對獅子來說是一個重要的里程碑。

作為一家上市公司，獅子將有望實現其成為亞洲領先金融服務提供商的增長計劃。

# New Growth Phase



On June 17, 2020, Lion Group Holding Limited successfully went public on the NASDAQ Stock Exchange in the United States, accompanied by a listing ceremony. Lion Group Holding is a designated trading firm for the Global Derivatives Trading Competition, having held this status for seven consecutive terms.

The Chairman of Lion Group Holding expressed in his speech at the listing ceremony that becoming a public company enables Lion Group Holding to leverage its unique business model on a broader scale, marking a new phase of growth and positioning towards becoming a significant brand in the financial services industry.

The Chief Representative of NASDAQ China region stated that Lion Group Holding's efforts have been widely recognized in the market. Successfully landing on NASDAQ not only signifies approval from the US capital market but also marks the beginning of a new journey for the company. It is believed that this successful listing will provide Lion Group Holding with vast development prospects.

According to Futures Daily reporters, Lion Group Holding went public in the US through the SPAC (Special Purpose Acquisition Company) model. As early as December 17, 2018, Lion Group Holding and a US-listed company on the main board, Proficient Alpha Acquisition Corp (PAAC), signed an intention agreement. On March 10, 2020, Lion Group Holding and PAAC formally announced the final business combination agreement through the SPAC model, with the transaction valued at approximately \$125 million, forming a new listing platform named Lion Group Holding.

The Senior Vice President of the Hong Kong Stock Exchange extended warm congratulations on Lion Group Holding's successful listing and expressed hope for future cooperation between the two parties.

Additionally, important guests such as the Chairman of China Aluminum Shanghai Co., Ltd., Senior Partner of KPMG Law, Partner of EY, Managing Director of Client Development and Sales at the CME Group, and Director of Global Business Initiation and Expansion at SGX Singapore Exchange, attended the ceremony either in person or via virtual connection, extending their best wishes for Lion Group Holding's official listing.



## 獅子集團控股在美上市， 資本加持進入新的增長階段

2020年6月17日，Lion Group Holding Limited（獅子集團控股）在美國納斯達克交易所成功上市，并舉辦了上市儀式。獅子集團控股是全球衍生品實盤大賽連續七屆指定交易商。

獅子集團控股董事長在上市儀式上致辭表示，通過成爲一家上市公司，獅子集團控股竟能在更大範圍內利用集團自身獨特的商業模式，是業務跨入新增階段，朝著金融服務行業的重要品牌方向發展。

納斯達克中國區首席代表表示，獅子集團控股的努力獲得市場廣泛認可。成功登陸納斯達克，既是美國資本市場對其認可，也開啓了公司新的徵程，相信此次成功上市，能讓獅子集團控股擁有廣闊的發展前景。

據期貨日報記者瞭解，獅子集團控股此次是通過SPAC模式在美國上市。早在2018年12月17日，獅子集團控股和美國一家主板上市公司 Proficient Alpha Acquisition Corp (PAAC) 就簽訂了意向協議。2020年3月10日，獅子集團控股與PAAC正式宣佈以SPAC模式達成最終業務合併協議，此次交易價值約1.25億美元，雙方組成名爲獅子集團控股的新上市平臺。

香港交易所高級副總裁代表香港交易所對獅子集團控股成功上市表示熱烈祝賀，期望未來雙方能夠張開合作。

此外，包括中鋁上海同業有限公司董事長，凱易律事務所資深合夥人，優華陽會計公司事務所合夥人，芝商所客戶發展與銷售總監，SGX新加坡交易所全球業務發起和擴展部總監等重要嘉賓，也蒞臨或通過鏈接方式出席儀式，共同祝獅子集團控股正式上市。

# Memorabilia

## 2015

獅子金融集團正式在中國香港注冊成立。

Lion Financial Group is officially incorporated in Hong Kong, China.

獅子金融集團取得香港專業保險經紀牌照。

Lion Financial Group acquires Hong Kong insurance brokerage license.

## 2016

## 2016

2016年12月，旗下公式獲得中國香港證監會(SFC)頒發的第1, 4類及2, 5類金融牌照，獲得了證券，期貨經紀及諮詢資質。

In December 2016, its subsidiaries obtained type 1, type 4 and type 2 and type 5 financial licenses issued by the Securities and Futures Commission (SFC) of Hong Kong, thus qualified in securities, futures brokerage and consulting.

2017年8月，再次獲得中國香港SFC核准，獲得資產管理許可的4, 9類牌照。

In August 2017, Lion Financial Group is issued type 4 and 9 licenses of asset management by the SFC of Hong Kong, China.

## 2017

## 2018

2018年9月，旗下開曼子公司獅子國際集團有限公司(Lion Brokers Limited)英屬開曼群島金融管理局(CIMA)頒發的全牌照監管。

In September 2018, Lion Brokers Limited, a Cayman subsidiary of Lion Financial Group, is granted full license supervision by the British Cayman Islands Monetary Authority (CIMA).

2018年10月，成功與全球最大的亞洲股指期貨離岸市場——新加坡交易所(Singapore Exchange | SGX)

In October 2018, Lion Financial Group reaches a partnership with Singapore Exchange (SGX), the world's largest offshore market for Asian stock index futures, officially becoming a trading member of the SGX derivatives market.

## 2018

## 2019

2019年，在新加坡成立公司，形成中國香港+新加坡雙總部。

In 2019, Lion Financial Group is registered in Singapore, forming twin headquarters in Hong Kong and Singapore.

2020年6月，獅子集團控股 Lion Group Holding Limited，成功在納斯達克上市（代碼：LGHL）。

In June 2020, Lion Group Holding Limited, successfully listed on Nasdaq (Code: LGHL).

## 2020

2021年10月，旗下獅子國際金融（新加坡）有限公司獲得新加坡金融管理局頒發的資本市場服務牌照（CMS）。

In October 2020, subsidiary Lion International Financial (Singapore) Co. Ltd, obtained the capital market service license (CMS) issued by the Monetary Authority of Singapore.

## 2021

## 2020

2020年7月，獅子集團控股正式推出收益互換產品（TRS）服務“獅子陸股通”。

In July 2020, Lion Group Holding officially launched the Total Return Swap product (TRS) "Lion Land Stock Connect".

2022年10月，獅子國際重磅開啓支持北向ETF交易。

In October 2022, Lion Brokers launched northbound ETF trading.

## 2022

2023年5月，獅子國際作為鑽石贊助商參加馬來西亞檳城全球金融科技峰會，榮獲“Best performing forex broker”殊榮。

In May 2023, Lion International participated in the Global Fintech Summit in Penang, Malaysia as a diamond sponsor and won the award of "Best Performing Forex Broker".

## 2023

# Award and Events

## 2018



**第五届全球衍生品实盘交易大赛**

- 优秀投资者服务奖

5<sup>th</sup> Global Derivatives Live Trading Competition  
- Outstanding Investor Service Award



**国际财经高峰论坛**

- 最佳创新金融服务交易商  
- 最佳交易环境平台商

International Financial Summit Forum  
- Best Innovative Financial Service Trader  
- Best Trading Environment Platform Provider

## 2021



**第八届全球衍生品实盘交易大赛**

- 优秀客服服务奖

8<sup>th</sup> Global Derivatives Live Trading Competition  
- Outstanding Investor Service Award



**市场数据奖项**

- 顶级突破性证券数据供应商

Market Data Awards  
- Top Breakthrough Securities Data Vendor

## 2022



**Info Fx 奖品**

- 2022年赞助单位和伙伴

Info Fx Prize  
- Sponsor & Partner 2022



**第九届全国衍生品实盘交易大赛**

- 优秀机构服务奖  
- 优秀投资者教育奖

9<sup>th</sup> Global Derivatives Live Trading Competition  
- Outstanding Investor Service Award

## 2023



**全球金融科技峰会**

- 最佳外汇经纪商

Global Fintech Summit  
- Best Performing Forex Broker



**Info Finance 奖品**

- 本月最佳交易员  
- 银牌伙伴

Info Finance Prize  
- Trader of the Month  
- Silver Partner



**第十届全国衍生品实盘交易大赛**

- 优秀机构服务奖  
- 优秀创新服务奖

10<sup>th</sup> Global Derivatives Live Trading Competition  
- Outstanding Institutional Service Award  
- Outstanding Innovation Service Award





獅子集團控股憑藉自身優異的表現屢次獲得主辦方及行業各界的認可，在過往6年期貨大賽中榮獲不同的獎項。

- 優秀投資者服務獎（第五屆）
- 優秀創新獎（第六屆）
- 優秀大賽組織獎（第七屆）
- 優秀投資者教育獎和優秀機構服務獎（第九屆）

Lion Group Holding has been repeatedly recongnized by the organizers and all sectors of the industry for its outstanding performance, and has won different awards in the past 6 years of futures competitions.

- Excellent Investor Service Award (5<sup>th</sup> Session)
- Excellent Innovation Award (6<sup>th</sup> Session)
- Excellent Competition Organization Award (7<sup>th</sup> Session)
- Outstanding Customer Service Award (8<sup>th</sup> Session)
- Excellent Investor Education Award and Excellent Institutional Service Award (9<sup>th</sup> Session)

# Our Advantage

## 我們的優勢



快速開戶,玩轉全球優質投資標的。低息融資額度高,門檻低  
Quick account opening for easy access to global assets

快速簡便的出金和入金流程  
Fast and easy withdrawal and deposit processes



持牌體系完備,擁有多個國家和地區的金融監管牌照  
Cross-regime complete licensing structure

PC端、Android端、IOS端,隨時隨地24小時交易  
24/7 trading across multiple platforms



小資金撬動高收益  
Low transaction costs

熱門金融產品保障投資者權益  
Full scope of asset class access



一站式KYC認證  
One-stop KYC certification process

# Global Investment

## 全球投資



指數 | 德指、A50指數、恆指、小道指

Index | German Index, A50 Index, Hang Seng Index, Dow Jones



能源 | 天然氣、原油

Energy | Natural Gas, Crude Oil



貴金屬 | 白銀、黃金

Precious Metals | Silver, Gold



貨幣 | 美元、日元、英鎊、歐元等

Currencies | US Dollar, Japanese Yen, British Pound, Euro etc.



美股 | 歐股 | 港股

US Stocks | European Stocks | Hong Kong Stocks

全球資產配置的時代已經來臨，獅子集團控股有限公司 (Lion Group Holding Limited) (納斯達克代碼: LGHL) 作為專業提供廣泛金融產品和服務的一站式交易平臺運營商，有效連接全球投資者和國際金融市場，幫助投資者及投資機構合理、科學、智能地進行全球資產配置。

The era of global asset allocation has arrived. Lion Group Holding Limited (Nasdaq code: LGHL) offers an extensive range of financial products and services as a professional one-stop trading platform. We effectively connect investors worldwide with international financial markets, assisting investors and investment institutions in scientifically and intelligently allocating assets.

# Trading Platform

## 交易平臺

恒指 | 德指 | 原油 |  
黃金 | 白銀



## 應用程序下載 | Apps Download



Lion App  
(Android)



Lion App  
(iOS)



MT4 App  
(Android)



MT4 App  
(iOS)



MT5 App  
(Android)



MT5 App  
(iOS)

# DIRECT MARKET ACCESS TO GLOBAL EXCHANGES

“直通全球交易所”



急速交易  
毫秒級行情數據更新  
RAPID TRADING  
毫秒級行情數據更新  
Millisecond class market data

智能交易系統  
INTELLIGENT TRADING SYSTEM  
交易系統穩定  
PC端，移動端24小時交易  
Stable trading system  
Multi-platform, 24 hours trading

行業發展  
INDUSTRY DEVELOPMENT

國際市場經濟體系較為完善，規模，安全，國際期貨市場參與度越來越高。  
With increasing participation in international futures markets, the international market is becoming more standardized and secure.

# Global Derivatives



INDEX | ENERGY | PRECIOUS METALS | CURRENCY

## PRODUCT ADVANTAGES

1. STP-ECN trading model — completely transparent and fair market environment
2. Ultra low point difference spread — ECN spread down to “0”
3. Top linkage — direct links to top international Banks and hedge funds
4. Flexible leverage — maximize the potential of the strategy
5. Convenient deposit and withdraw — instant deposit, zero extra cost
6. Intelligent trading platform — market colors everywhere, instant order placing, EA supported.
7. Solid Technology — integrated deep market depth, millisecond class quote



# 環球衍生品

指數 | 能源 | 貴金屬 | 貨幣

產品優勢

1. STP-ECN 交易模式——完全透明，公平的市場環境
2. 超低點差——ECN點差“0”起
3. 頂級鏈接——直連頂級國際銀行，對衝基金+
4. 杠桿靈活——杠桿高，資金利用最大化
5. 便捷出入金——入金即時到賬，出入金免手續費+
6. 智能化交易平臺——隨時隨地查看行情，極速下單，支持EA
7. 技術革命——深層市場深度，毫秒報價，整合最優價格

# 風險聲明

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郵箱 Email :  
help@libkr.com

官方網站 Official Websites :  
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東南亞官方網站 Asean Websites :  
<https://www.lionbrokers-fx.com>

中國香港 Hong Kong China  
Room 901-903, 9F, Harbour Centre,  
25 Harbour Road, Wanchai, Hong Kong

新加坡 Singapore  
3 Philip Street #15-04 Royal Group Building 新加坡 043693

開曼群島 Cayman Islands  
Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman,  
KY1-1111, Cayman Islands



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